

Financial Result Presentation

1st Half of Fiscal Year ending March 2017



Sanken Electric Co., Ltd.

November 7, 2016

Consolidated Results: 1H FY March 2017



(Yen billion)

	FY16	FY17			1H on1H Changes (%)	Guidance issued May 2016	Achieved (%)
	1H	1Q	2Q	1H			
Sales	77.3	36.9	39.2	76.1	98.4	74.0	102.8
Semi. Device	62.9	30.9	31.8	62.7	99.7	60.4	103.8
PM	8.3	4.0	4.2	8.2	98.8	7.0	117.1
PS	6.1	2.0	3.2	5.2	85.2	6.6	78.8
Op. Income	2.9	0.3	1.9	2.2	75.9	1.8	122.2
Ord. Income	1.5	-0.6	2.0	1.4	93.3	1.0	140.0
Net Income	0.1	-1.2	1.1	-0.1	-	-0.4	-

• "1Hon1H changes" and "Achieved" are derived from the figures presented here expressed in billions of yen.

Guidance for Fiscal Year ending March 2017



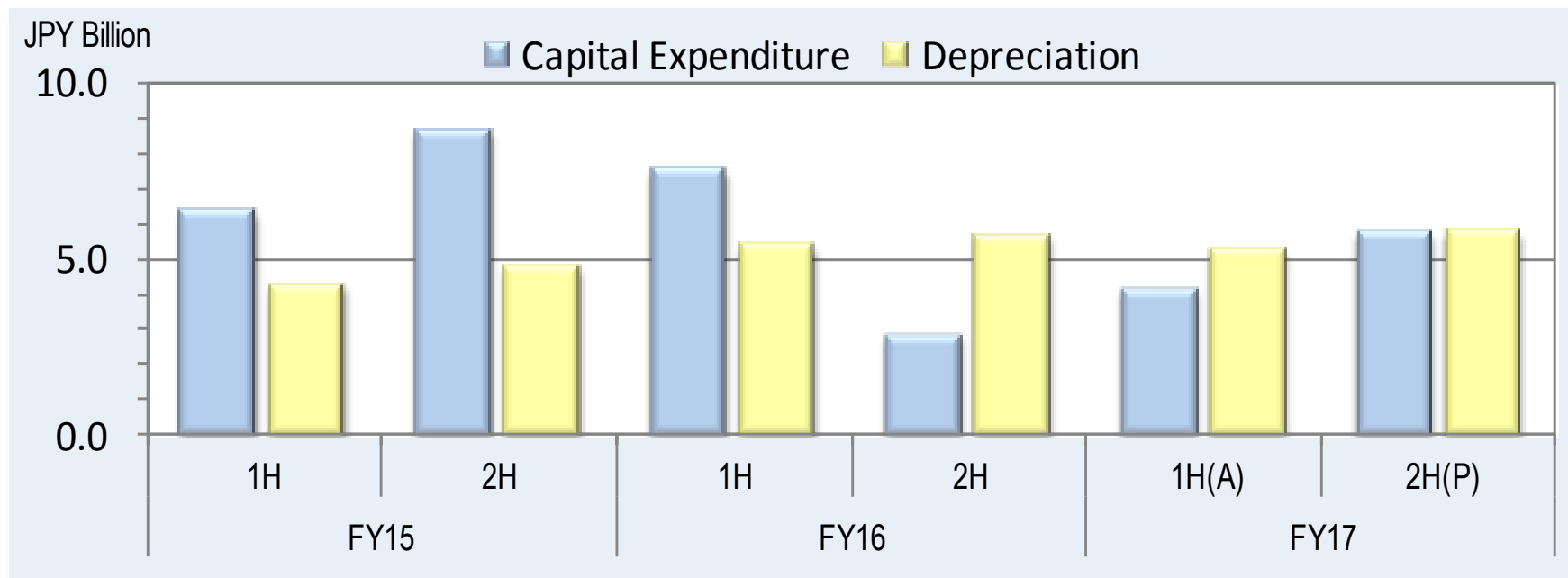
(Yen billion)

	FY16 Actual			FY17 Projected			Change			
	1H	2H	Yr	1H (A)	2H (P)	Yr (P)	1H	2H	Yr	%
Sales	77.3	78.6	155.9	76.1	79.9	156.0	-1.2	+1.3	+0.1	±0
Semi. Devices	62.9	62.2	125.1	62.7	64.4	127.1	-0.2	+2.2	+2.0	+1.6
PM	8.3	7.6	15.9	8.2	7.5	15.7	-0.1	-0.1	-0.2	-1.3
PS	6.1	8.8	14.9	5.2	8.0	13.2	-0.9	-0.8	-1.7	-11.4
Op. Income	2.9	3.9	6.8	2.2	4.8	7.0	-0.7	+0.9	+0.2	+2.9
Ord. Income	1.5	2.3	3.8	1.4	4.1	5.5	-0.1	+1.8	+1.7	+44.7
Net Income	0.1	0.1	0.2	-0.1	2.6	2.5	-0.2	+2.5	+2.3	—

▪ Exchange rate : 105 Yen/US\$

• Percentage changes are derived from the figures presented here expressed in billions of yen.

Capital Expenditure and Depreciation



FY17: Capital Expenditure JPY 10.0 Billion (JPY 4.0 in Japan)
Depreciation JPY 11.0 Billion (JPY 4.0 in Japan)

Capex Programs during 2H FY March 2017

Japan		Overseas	
Ishikawa	: Auto/white goods capacity increase, Productivity improvement programs	Allegro	: The Philippines expansion
Fukushima	: Wafer-probing	Indonesia	: Automotive production lines
Yamagata	: Improvements for steady and stable production	Polar	: Re-start of 8-inch capacity increase

Notice on Forward-looking Statement

This presentation contains forward-looking statements with respect to the Company's and its group affiliates' future results, plans and policies, strategies, performance goals and scheduled targets, and the management's views and judgments that are not yet firmly established facts. These forward-looking statements are formed based on the currently available information and assumptions deemed reasonable at present, and conditional upon known and unknown risks, uncertainties and many other factors. These risks, uncertainties and many other factors could cause actual results to be materially different from any future results that may be expressed or implied by such forward-looking statements. The Company does not undertake any obligation to update or revise any forward-looking statements, including, but not limited to, revisions of financial result forecast, unless the Company is enforced to do so by the provisions of applicable laws and regulations.

The electronics industry to which the Company belongs is constantly exposed to rapid changes in business environment and the Company's business performance and financial conditions are subjected to risks, uncertainties and other factors, which include, but not limited to, (i) macroeconomic environment, market demand and supply situations, and competitive conditions, (ii) fluctuations in the exchange rates, (iii) success or failure to catch up with technological innovation, (iv) rising prices and availability constraints of parts, supplies and materials, (v) changes in legal framework of various nations and political sub-divisions or sudden changes of social circumstances, and (vi) any other contingencies.