



November 6, 2014

To Whom It May Concern

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## Notice of Difference between the Forecasted Consolidated Business Results and the Actual Business Results for the Six Months Ended September 30, 2014

The Company hereby announces the details of the difference between its forecasted consolidated business results and actual business results for the six months ended September 30, 2014.

### 1. Difference between the Forecasted Consolidated Business Results and the Actual Business Results for the Six Months Ended September 30, 2014 (from April 1, 2014 to September 30, 2014)

(from April 1, 2014 to September 30, 2014)

|   | Net Sales                   | Operating income           | Ordinary income            | Net income                 | Net income per share |
|---|-----------------------------|----------------------------|----------------------------|----------------------------|----------------------|
| Previous forecast (A)<br>(Announced on May 9, 2014)   | (millions of yen)<br>75,000 | (millions of yen)<br>4,500 | (millions of yen)<br>3,900 | (millions of yen)<br>2,600 | (yen)<br>21.44       |
| Actual results (B)  | 77,408                      | 5,171                      | 4,962                      | 3,474                      | 28.65                |
| Change (B-A)  | 2,408                       | 671                        | 1,062                      | 874                        | —                    |
| Ratio of change (%)   | 3.2%                        | 14.9%                      | 27.2%                      | 33.6%                      | —                    |
| <Reference><br>Results in the same period<br>of previous year<br>(Six months ended<br>September 30, 2013) | 68,631                      | 2,729                      | 2,228                      | 2,936                      | 24.21                |

### 2. Reasons for the Difference

With regard to the consolidated business results for the six months ended September 30, 2014, sales of the Company's products for the overseas automotive market and white goods market were robust in the semiconductor device business, and sales of the products for the domestic telecommunications market in the PS business were also strong. This resulted in difference between the forecast at the beginning of the period and the actual business results. The trend of a weaker yen in exchange rate also contributed to both sales and profits exceeding the original forecast. In addition, the posting of gain on sales of investment securities resulted in quarterly net income above the original forecast, which led to the difference between the forecasted financial results and the actual results.