

Financial Result Presentation

Fiscal Year ended March 2016



Sanken Electric Co., Ltd.

May 9, 2016

Consolidated Results FY 16 ended March 2016



(Yen billion)

	FY15	FY16		YonY Change (%)	Guidance issued Feb 2016	Achieved (%)	
	Year	1H	2H				Year
Sales	160.7	77.3	78.6	155.9	97.0	157.8	98.8
Semi.	126.5	62.9	62.2	125.1	98.9	126.9	98.6
PM	15.6	8.3	7.6	15.9	101.9	16.0	99.4
PS	18.6	6.1	8.8	14.9	80.1	14.9	100.0
Op. Income	11.2	2.9	3.9	6.8	60.7	6.0	113.3
Ord. Income	10.3	1.5	2.3	3.8	36.9	3.8	100.0
Extraord. P/L	1.3	0.0	-1.7	-1.7	-	-1.8	94.4
Net Income	7.9	0.1	0.1	0.2	1.3	0.2	100.0

• “YonY changes” and “Achieved” are derived from the figures presented here expressed in billions of yen.

• Extraordinary Profit/Loss include : Profit on Sale of Property and Marketable Securities in FY15 , and Polar Semiconductor’s Loss on Disposal of Wafers in FY 16.

Guidance for Fiscal Year 2017 ending March 2017

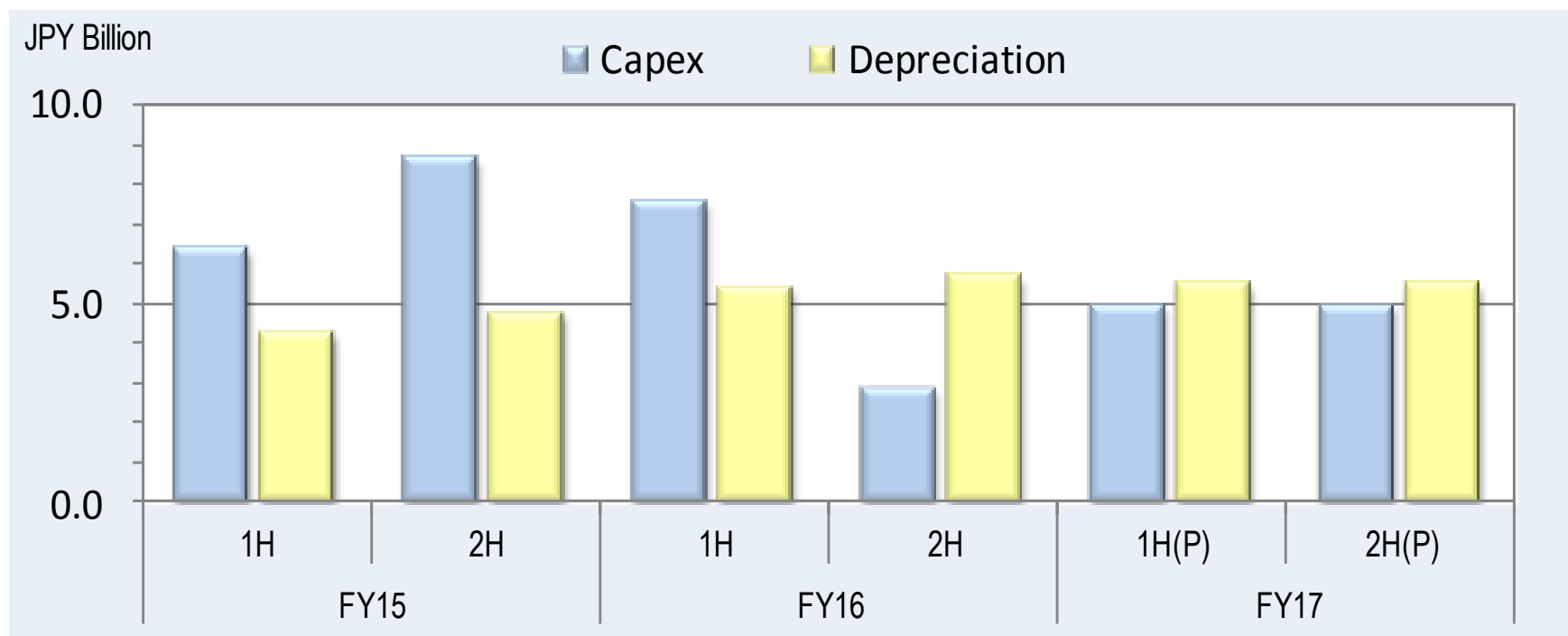
(Yen billion)

	FY16 Actual			FY17 Projection			Change YoY	
	1H	2H	Year	1H	2H	Year	Amount	%
Net Sales	77.3	78.6	155.9	74.0	82.0	156.0	0.1	-
Semi's	62.9	62.2	125.1	60.4	66.6	127.0	1.9	+1.5
PM	8.3	7.6	15.9	7.0	7.0	14.0	-1.9	-11.9
PS	6.1	8.8	14.9	6.6	8.4	15.0	0.1	-
Op. Income	2.9	3.9	6.8	1.8	5.2	7.0	0.2	+2.9
Ord. Income	1.5	2.3	3.8	1.0	4.5	5.5	1.7	+44.7
Net Income	0.1	0.1	0.2	-0.4	2.9	2.5	2.3	-

▪ Exchange rate assumption: JPY105/USD

• YoY percentage changes are derived from the figures presented here expressed in billions of yen.

Capital Expenditure and Depreciation



FY17: Capex JPY 10.0 Billion (JPY 4.0 in Japan)
Depreciation JPY 11.0 Billion (JPY 4.0 in Japan)

Japan	Overseas
Ishikawa : Auto/white goods capacity expansion Productivity improvement programs	AML : The Philippines expansion, Thai plant equipment
Fukushima : Wafer-probing, new LED packages	Dalian : Expansion for auto & white goods
Yamagata : Production stability improvements	Indonesia : Automotive production lines
	PSL : Production stability improvements

Notice on Forward-looking Statement

This presentation contains forward-looking statements with respect to the Company's and its group affiliates' future results, plans and policies, strategies, performance goals and scheduled targets, and the management's views and judgments that are not yet firmly established facts. These forward-looking statements are formed based on the currently available information and assumptions deemed reasonable at present, and conditional upon known and unknown risks, uncertainties and many other factors. These risks, uncertainties and many other factors could cause actual results to be materially different from any future results that may be expressed or implied by such forward-looking statements. The Company does not undertake any obligation to update or revise any forward-looking statements, including, but not limited to, revisions of financial result forecast, unless the Company is enforced to do so by the provisions of applicable laws and regulations.

The electronics industry to which the Company belongs is constantly exposed to rapid changes in business environment and the Company's business performance and financial conditions are subjected to risks, uncertainties and other factors, which include, but not limited to, (i) macroeconomic environment, market demand and supply situations, and competitive conditions, (ii) fluctuations in the exchange rates, (iii) success or failure to catch up with technological innovation, (iv) rising prices and availability constraints of parts, supplies and materials, (v) changes in legal framework of various nations and political sub-divisions or sudden changes of social circumstances, and (vi) any other contingencies.