

Financial Result Presentation

1st Half of Fiscal Year ended March 2016



Sanken Electric Co., Ltd.

November 5, 2015

Consolidated Results 1H FY2016



(Yen Billion)

	FY15	FY16			1H on 1H Change (%)	Guidance issued May 2015	Achieved (%)
	1H	1Q	2Q	1H			
Sales	77.4	36.2	41.1	77.3	-0.1	83.0	-6.9
Semi.	61.5	29.7	33.2	62.9	+2.3	66.4	-5.3
PM	7.5	4.1	4.2	8.3	+10.7	8.6	-3.5
PS	8.4	2.4	3.7	6.1	-27.4	8.0	-23.8
Op. Income	5.2	0.2	2.7	2.9	-44.2	5.7	-49.1
Ord. Income	5.0	-0.1	1.6	1.5	-70.0	5.1	-70.6
Net Income	3.5	-0.6	0.7	0.1	-97.1	3.3	-97.0

• “YonY changes” and “Achieved” are derived from the figures presented here expressed in billions of yen.

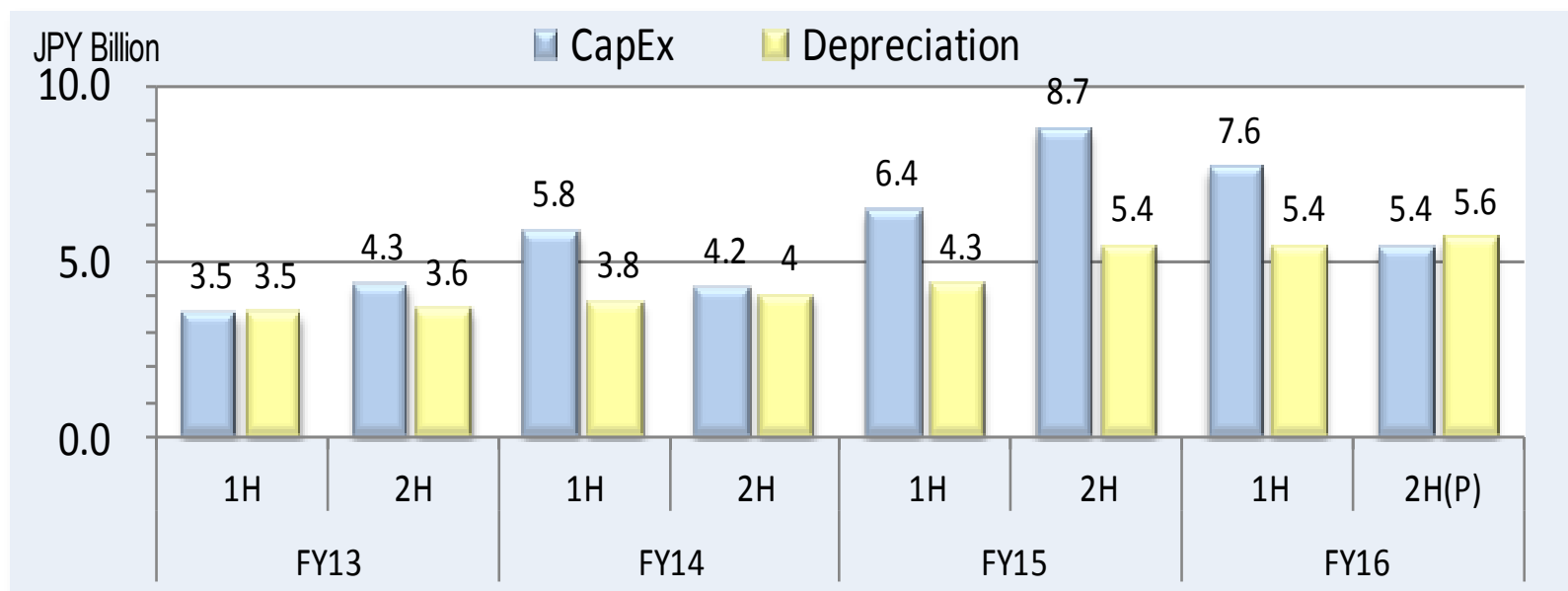
Guidance for Fiscal Year 2016 ending March 2016

(Yen Billion)

	FY14 Actual			FY15 Guidance			Change		
	1H	2H	YR	1H (A)	2H (P)	YR (P)	Amount 1H vs. 1H	Amount 2H vs. 2H	% YR on YR
Net Sales	77.4	83.3	160.7	77.3	84.7	162.0	-0.1	+1.4	+0.8
Semi's	61.5	65.0	126.5	62.9	66.1	129.0	+1.4	+1.1	+2.0
PM	7.5	8.1	15.6	8.3	8.6	16.9	+0.8	+0.5	+8.3
PS	8.4	10.2	18.6	6.1	10.0	16.1	-2.3	-0.2	-13.4
Op. Income	5.2	6.0	11.2	2.9	5.1	8.0	-2.3	-0.9	-28.6
Ord. Income	5.0	5.4	10.3	1.5	4.5	6.0	-3.5	-0.9	-41.7
Net Income	3.5	4.4	7.9	0.1	2.4	2.5	-3.4	-2.0	-68.4

▪ Exchange rate assumption : 120 yen/US\$

• YoY percentage changes are derived from the figures presented here expressed in billions of yen.



FY16 CapEx JPY 13.0 billion (Yen 4.5b in Japan)

Depreciation JPY 11.0 billion (Yen 4.5b in Japan)

Japan	Overseas
Ishikawa : Auto/white goods capacity expansion	PSL : Fab III 8 inch expansion phase 1
Yamagata : 8 inch capacity expansion	AML : Philippine sensor expansion, Thai plant
Fukushima : Wafer probing, LED Lighting new PKG	Dalian : Expansion for auto & white goods lines
	Indonesia : Automotive production lines

Notice on Forward-looking Statement

This presentation contains forward-looking statements with respect to the Company's and its group affiliates' future results, plans and policies, strategies, performance goals and scheduled targets, and the management's views and judgments that are not yet firmly established facts. These forward-looking statements are formed based on the currently available information and assumptions deemed reasonable at present, and conditional upon known and unknown risks, uncertainties and many other factors. These risks, uncertainties and many other factors could cause actual results to be materially different from any future results that may be expressed or implied by such forward-looking statements. The Company does not undertake any obligation to update or revise any forward-looking statements, including, but not limited to, revisions of financial result forecast, unless the Company is enforced to do so by the provisions of applicable laws and regulations.

The electronics industry to which the Company belongs is constantly exposed to rapid changes in business environment and the Company's business performance and financial conditions are subjected to risks, uncertainties and other factors, which include, but not limited to, (i) macroeconomic environment, market demand and supply situations, and competitive conditions, (ii) fluctuations in the exchange rates, (iii) success or failure to catch up with technological innovation, (iv) rising prices and availability constraints of parts, supplies and materials, (v) changes in legal framework of various nations and political sub-divisions or sudden changes of social circumstances, and (vi) any other contingencies.