

Financial Result Presentation

Fiscal Year ended March 2015



SanKen Electric Co., Ltd.

May 8, 2015

Consolidated Results FY 15 ended March 2015



(Yen billion)

	FY14	FY15			YoY Change (%)	Guidance issued May 2014	Achieved (%)
	Year	1H	2H	Year			
Sales	144.5	77.4	83.3	160.7	+11.2	160.0	100.4
Semi.	112.0	61.5	65.0	126.5	+12.8	124.3	101.8
PM	15.8	7.5	8.1	15.6	-1.3	17.2	90.7
PS	16.6	8.4	10.2	18.6	+11.2	18.5	100.5
Op. Income	7.8	5.2	6.0	11.2	+43.6	12.0	93.3
Ord. Income	7.6	5.0	5.4	10.3	+35.5	10.6	97.2
Net Income	5.0	3.5	4.4	7.9	+58.0	7.9	100.0

- “YoY changes” and “Achieved” are derived from the figures presented here expressed in billions of yen.
- The figure in the FY14 Sales of the Semiconductor segment shown here includes “0.1” of the sales of the CCFL segment discontinued as of the end of FY14.

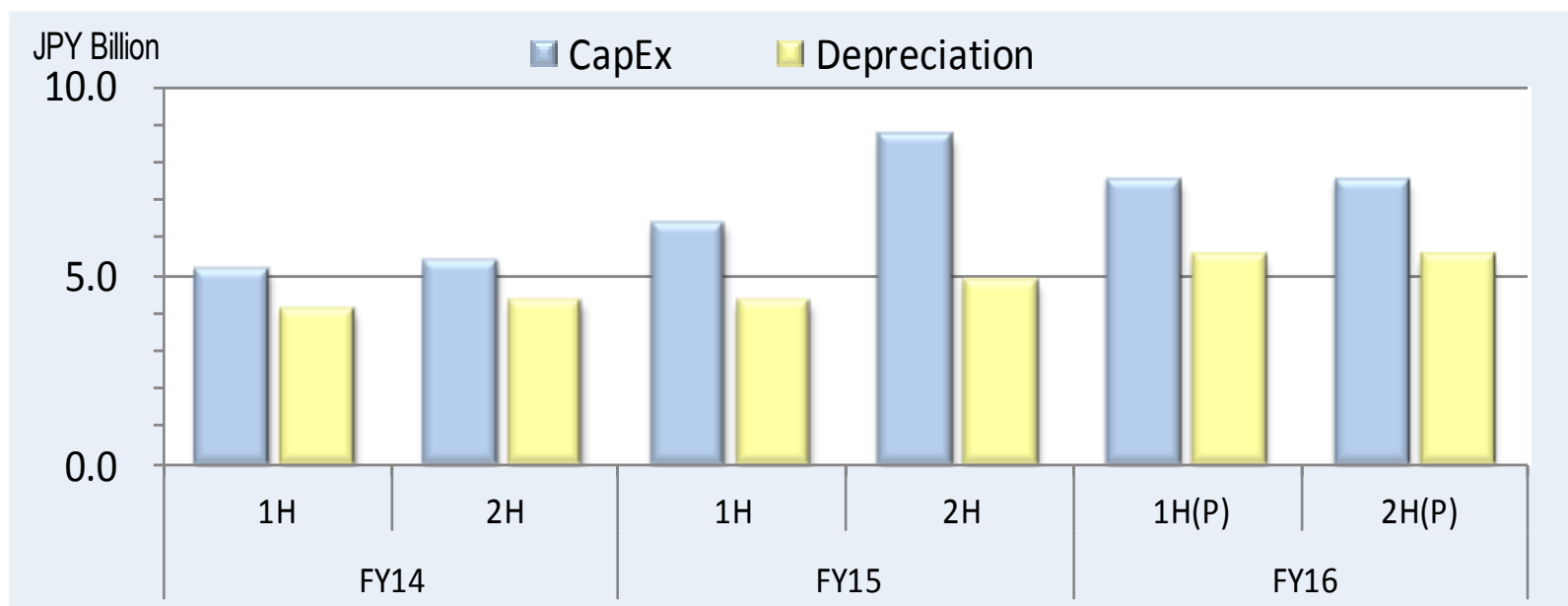
Guidance for Fiscal Year 2016 ending March 2016

(Yen billion)

	FY15 Actual			FY16 Projection			Change YoY	
	1H	2H	Year	1H	2H	Year	Amount	%
Net Sales	77.4	83.3	160.7	83.0	89.0	172.0	11.3	7.0
Semi's	61.5	65.0	126.5	66.4	69.0	135.4	8.9	7.0
PM	7.5	8.1	15.6	8.6	8.6	17.2	1.6	10.3
PS	8.4	10.2	18.6	8.0	11.4	19.4	0.8	4.3
Op. Income	5.2	6.0	11.2	5.7	7.3	13.0	1.8	16.1
Ord. Income	5.0	5.4	10.3	5.1	6.6	11.7	1.3	12.5
Net Income	3.5	4.4	7.9	3.3	4.8	8.1	0.2	2.5

▪ Exchange rate assumption: JPY110/USD

• YoY percentage changes are derived from the figures presented here expressed in billions of yen.



FY16 CapEx JPY 15.0 Billion (Yen 5.0 in Japan)
Depreciation JPY 11.0 Billion (Yen 5.0 in Japan)

Japan		Overseas	
Ishikawa	: Auto/white goods capacity expansion Productivity improvement programs	PSL	: Fab III 8 inch expansion phase 1
Yamagata	: 8 inch capacity expansion	AML	: The Philippine sensor expansion, new Thai plant
Fukushima	: Wafer-probing, new LED packages	Dalian	: Expansion for auto & white goods
		Indonesia	: Automotive production lines

Notice on Forward-looking Statement

This presentation contains forward-looking statements with respect to future results, performance and achievements that are subject to risk and uncertainties and reflect management's views and assumptions formed by available information. Many factors could cause the actual results, performance or achievements to be materially different from any future results, performance or achievements that may be expressed or implied by such forward-looking statements, including, among others, changes in general economic and business conditions and various other factors, both referenced and not referenced in this presentation.