

Financial Result Presentation

1st Half of
Fiscal Year ended March 2015



SanKen Electric Co., Ltd.

November 6, 2014

Consolidated Results 1H FY2015

(Billion Yen)

	FY 14	FY 15		YoY Change (%)	Guidance issued May 2014	Achieved (%)	
	1H	Q1	Q2				1H
Sales	68.6	36.6	40.8	77.4	+12.8	75.0	+3.2
Semi.	54.5	29.7	31.8	61.5	+12.6	59.3	+3.7
PM	8.0	3.6	3.9	7.5	-6.3	8.2	-8.5
PS	6.0	3.3	5.1	8.4	+40.0	7.5	+12.0
Op. Income	2.7	1.6	3.5	5.2	+92.6	4.5	+15.6
Ord. Income	2.2	1.5	3.4	5.0	+127.3	3.9	+28.2
Net Income	2.9	0.8	2.7	3.5	+20.7	2.6	+34.6

- YoY changes are derived from the figures presented here expressed in billions of yen.
- 1H FY14 Net Income includes 2.0 billion yen of positive impact from posting of Deferred Tax Asset.
- 1H FY15 Net Income includes 0.4 billion yen of gain on investment securities sold.

Guidance for Fiscal Year ending March 2015

Guidance NOT revised, due to uncertain environment forecasted in 2H.
Though 1H ended favorably, 2H focuses on achieving targets announced in May.

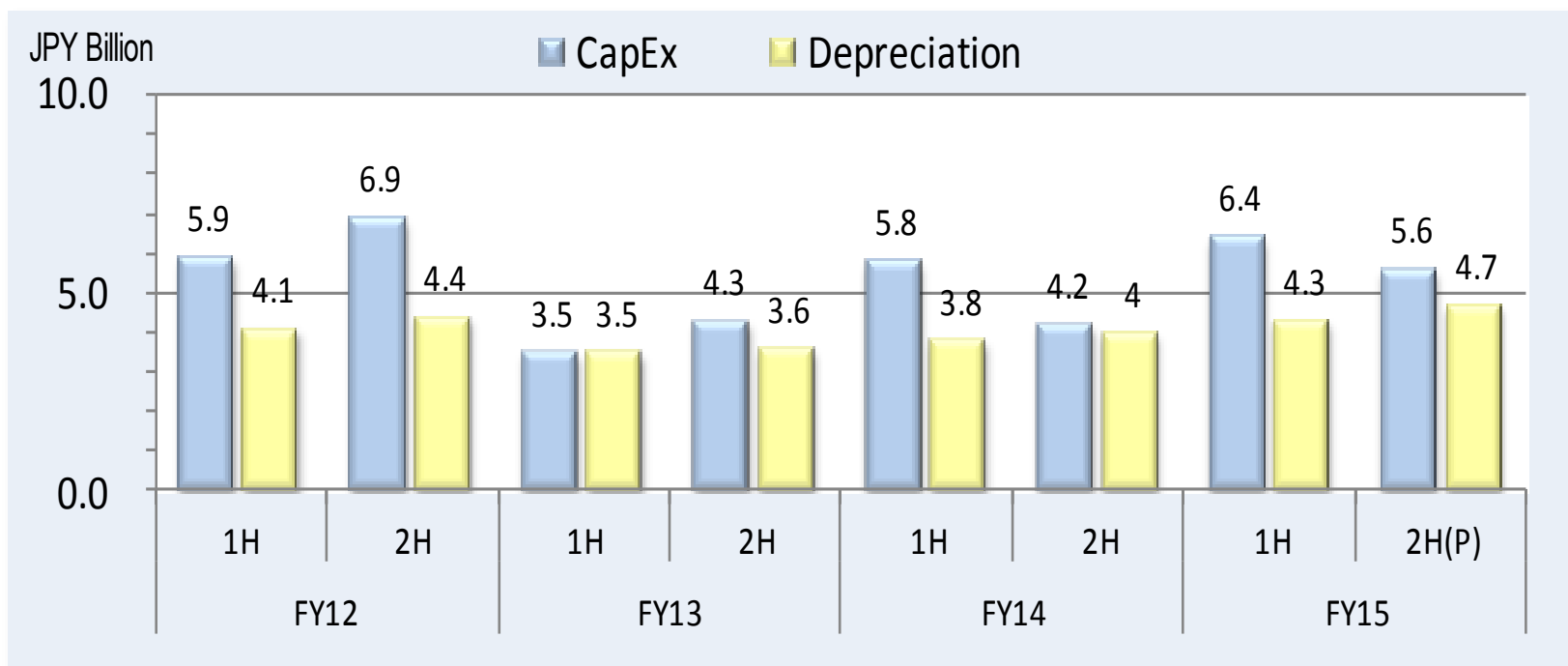
(Billion Yen)

	FY14 Actual			FY15			Change YoY	
	1H	2H	Year	1H (A)	2H (P)	Year (P)	Amount	%
Net Sales	68.6	75.9	144.5	77.4	82.6	160.0	+15.5	+10.7
Semi's	54.6	57.4	112.0	61.5	62.8	124.3	+12.3	+11.0
PM	8.0	7.8	15.8	7.5	9.7	17.2	+1.4	+8.9
PS	6.0	10.6	16.6	8.4	10.1	18.5	+1.9	+11.4
Op. Income	2.7	5.1	7.8	5.2	6.8	12.0	+4.2	+53.8
Ord. Income	2.2	5.4	7.6	5.0	5.6	10.6	+3.0	+39.5
Net Income	2.9	2.1	5.0	3.5	4.4	7.9	+2.9	+58.0

• Exchange rate assumption: 100 yen/US\$

• YoY percentage changes are derived from the figures presented here expressed in billions of yen.

Capital Expenditure and Depreciation



FY15 CapEx JPY 12.0 billion (Yen 4.5b in Japan)
Depreciation JPY 9.0 billion (Yen 4.5b in Japan)

Japan	Overseas
Ishikawa : Auto/white goods capacity expansion	PSL : Fab III 8 inch expansion phase 1
Yamagata : 8 inch capacity expansion	AML : Philippine sensor expansion, new Thai plant
Fukushima : Wafer probing, LED Lighting new PKG	Dalian : Expansion for auto & white goods lines
	Indonesia : Automotive production lines

Notice on Forward-looking Statement

This presentation contains forward-looking statements with respect to the Company's and its group affiliates' future results, plans and policies, strategies, performance goals and scheduled targets, and the management's views and judgments that are not yet firmly established facts. These forward-looking statements are formed based on the currently available information and assumptions deemed reasonable at present, and conditional upon known and unknown risks, uncertainties and many other factors. These risks, uncertainties and many other factors could cause actual results to be materially different from any future results that may be expressed or implied by such forward-looking statements. The Company does not undertake any obligation to update or revise any forward-looking statements, including, but not limited to, revisions of financial result forecast, unless the Company is enforced to do so by the provisions of applicable laws and regulations.

The electronics industry to which the Company belongs is constantly exposed to rapid changes in business environment and the Company's business performance and financial conditions are subjected to risks, uncertainties and other factors, which include, but not limited to, (i) macroeconomic environment, market demand and supply situations, and competitive conditions, (ii) fluctuations in the exchange rates, (iii) success or failure to catch up with technological innovation, (iv) rising prices and availability constraints of parts, supplies and materials, (v) changes in legal framework of various nations and political sub-divisions or sudden changes of social circumstances, and (vi) any other contingencies.