

# **Financial Result Presentation**

## **Fiscal Year ended March 2014**



**SanKen Electric Co., Ltd.**

May 9, 2014

(Yen billion)

	FY 13	FY 14		YonY Change (%)	Guidance issued Nov. 2013	Achieved (%)	
	Year	1H	2H				Year
<b>Sales</b>	<b>126.4</b>	<b>68.6</b>	<b>75.9</b>	<b>144.5</b>	<b>+14.3</b>	<b>146.2</b>	<b>98.8</b>
Semi.	95.7	54.5	57.4	111.9	+16.9	115.0	97.3
CCFL	0.9	0.1	0.0	0.1	-	0.4	-
PM	14.3	8.0	7.8	15.8	+10.5	15.0	105.3
PS	15.5	6.0	10.6	16.6	+7.1	15.8	105.1
<b>Op. Income</b>	<b>4.6</b>	<b>2.7</b>	<b>5.1</b>	<b>7.8</b>	<b>+69.6</b>	<b>8.6</b>	<b>90.7</b>
<b>Ord. Income</b>	<b>4.0</b>	<b>2.2</b>	<b>5.4</b>	<b>7.6</b>	<b>+90.0</b>	<b>7.2</b>	<b>105.6</b>
Loss on Discontinued Operation	-	-	2.0	2.0	-	-	-
<b>Net Income</b>	<b>2.3</b>	<b>2.9</b>	<b>2.1</b>	<b>5.0</b>	<b>117.4</b>	<b>6.7</b>	<b>74.6</b>

- 1H Net Income includes 2.0 billion yen of positive impact from posting of Deferred Tax Asset.
- Loss on Discontinued Operation is recorded as extraordinary due to termination of CCFL business.
- YonY changes are derived from the figures presented here expressed in billions of yen.

# Guidance for Fiscal Year 2015 ending March 2015

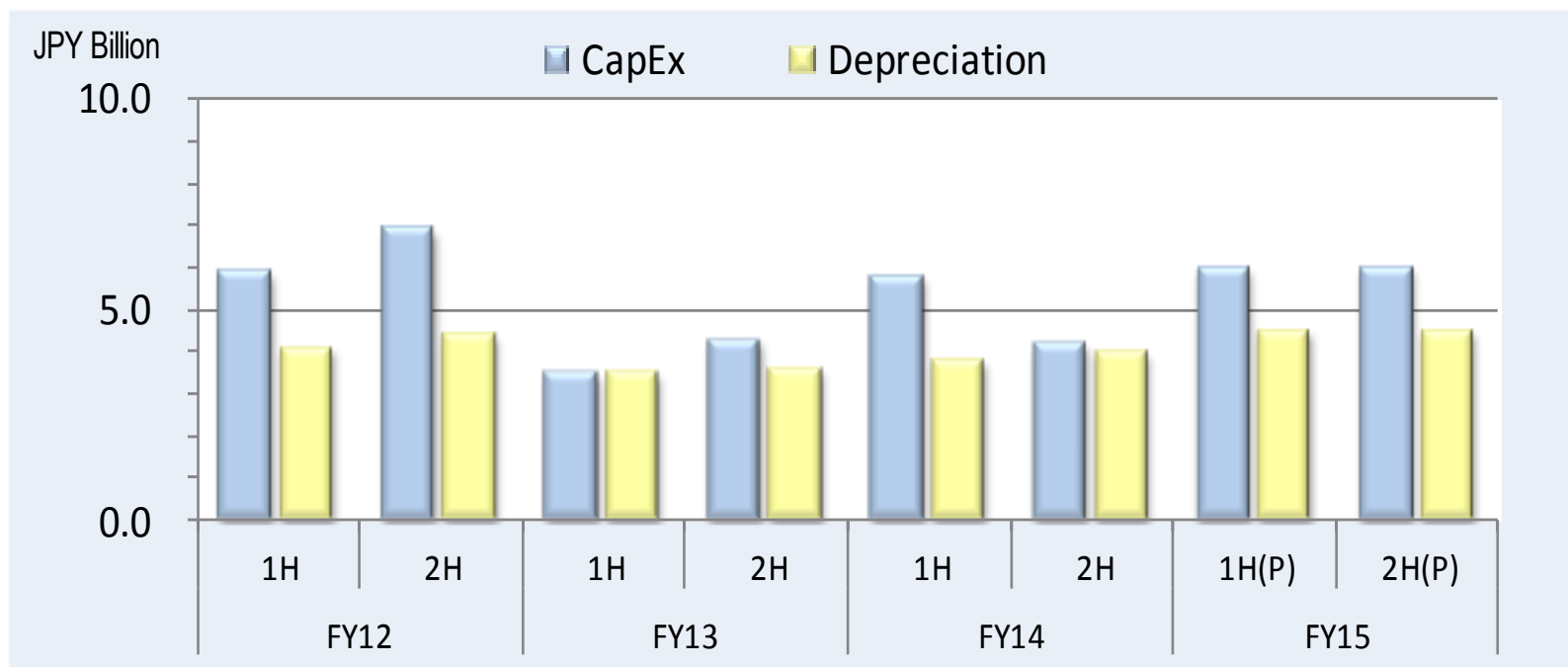


(Yen billion)

	FY14 Actual			FY15 Projection			Change YoY	
	1H	2H	Year	1H	2H	Year	Amount	%
<b>Net Sales</b>	<b>68.6</b>	<b>75.9</b>	<b>144.5</b>	<b>75.0</b>	<b>85.0</b>	<b>160.0</b>	<b>15.5</b>	<b>10.7</b>
Semi's	54.5	57.4	111.9	59.3	65.0	124.3	12.4	11.1
CCFL	0.1	0	0.1	-	-	-	-	-
PM	8.0	7.8	15.8	8.2	9.0	17.2	1.4	8.9
PS	6.0	10.6	16.6	7.5	11.0	18.5	1.9	11.4
<b>Op. Income</b>	<b>2.7</b>	<b>5.1</b>	<b>7.8</b>	<b>4.5</b>	<b>7.5</b>	<b>12.0</b>	<b>4.2</b>	<b>53.8</b>
<b>Ord. Income</b>	<b>2.2</b>	<b>5.4</b>	<b>7.6</b>	<b>3.9</b>	<b>6.7</b>	<b>10.6</b>	<b>3.0</b>	<b>39.5</b>
<b>Net Income</b>	<b>2.9</b>	<b>2.1</b>	<b>5.0</b>	<b>2.6</b>	<b>5.3</b>	<b>7.9</b>	<b>2.9</b>	<b>58.0</b>

▪ Exchange rate assumption: 100 yen/US\$

• YoY percentage changes are derived from the figures presented here expressed in billions of yen.



**FY15 CapEx JPY 12.0 Billion (Yen 4.5 in Japan)**  
**Depreciation JPY 9.0 Billion (Yen 4.5 in Japan)**

Japan	Overseas
Ishikawa : Auto/white goods capacity expansion	PSL : Fab III 8 inch expansion phase 1
Yamagata : 8 inch capacity expansion	AML : Philippine sensor expansion, new Thai plant
Fukushima : Wafer probing, LED Lighting new PKG	Dalian : Expansion for auto & white goods lines
	Indonesia : Automotive lines

## Notice on Forward-looking Statement

This presentation contains forward-looking statements with respect to future results, performance and achievements that are subject to risk and uncertainties and reflect management's views and assumptions formed by available information. Many factors could cause the actual results, performance or achievements to be materially different from any future results, performance or achievements that may be expressed or implied by such forward-looking statements, including, among others, changes in general economic and business conditions and various other factors, both referenced and not referenced in this presentation.