

Financial Result Presentation
2nd Quarter (cumulative)
Fiscal Year ending March 2012



Sanken Electric Co., Ltd.

November 4, 2011

Consolidated Results for 1H FY2011



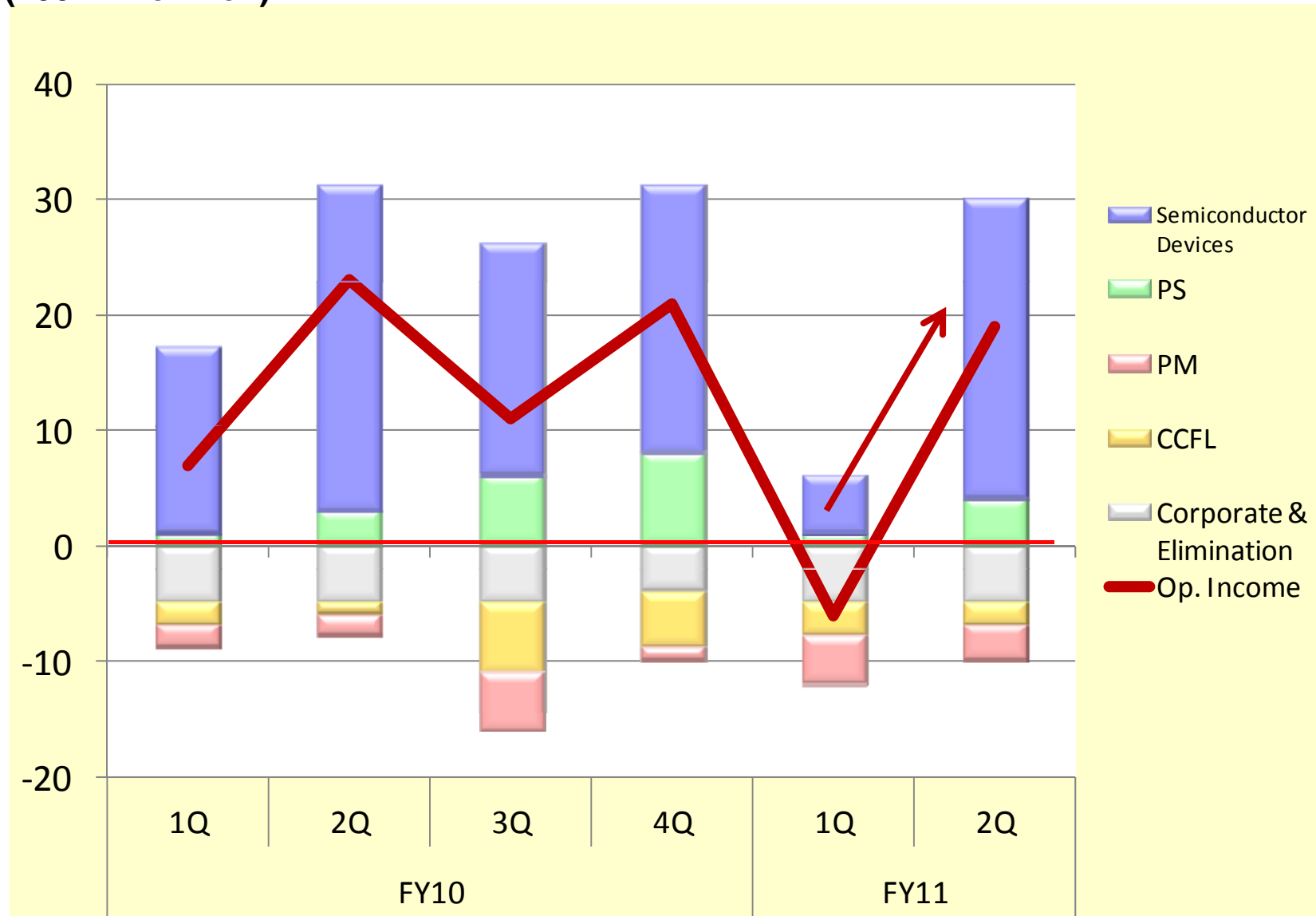
The Powerful Leader in P&O

(100 Million Yen)

	FY10	FY11			Change (%)	Announce Plan	Results / Plan (%)
	1H	1Q	2Q	1H			
Sales	718	315	346	661	-7.9	714	92.6
Semi. Devices	500	232	251	483	-3.4	515	93.8
CCFL	37	5	5	10	-73.0	17	58.8
PM	111	46	52	98	-11.7	110	89.1
PS	70	32	39	71	1.4	72	98.6
Op. Income	30	-6	19	13	-56.7	24	54.2
Ord. Income	22	-9	13	4	-81.8	17	23.5
Net Income	7	-18	5	-13	-	0	-

Operating Income (By Segment)

(100 Million Yen)



Consolidated Forecast for Full Year FY2011



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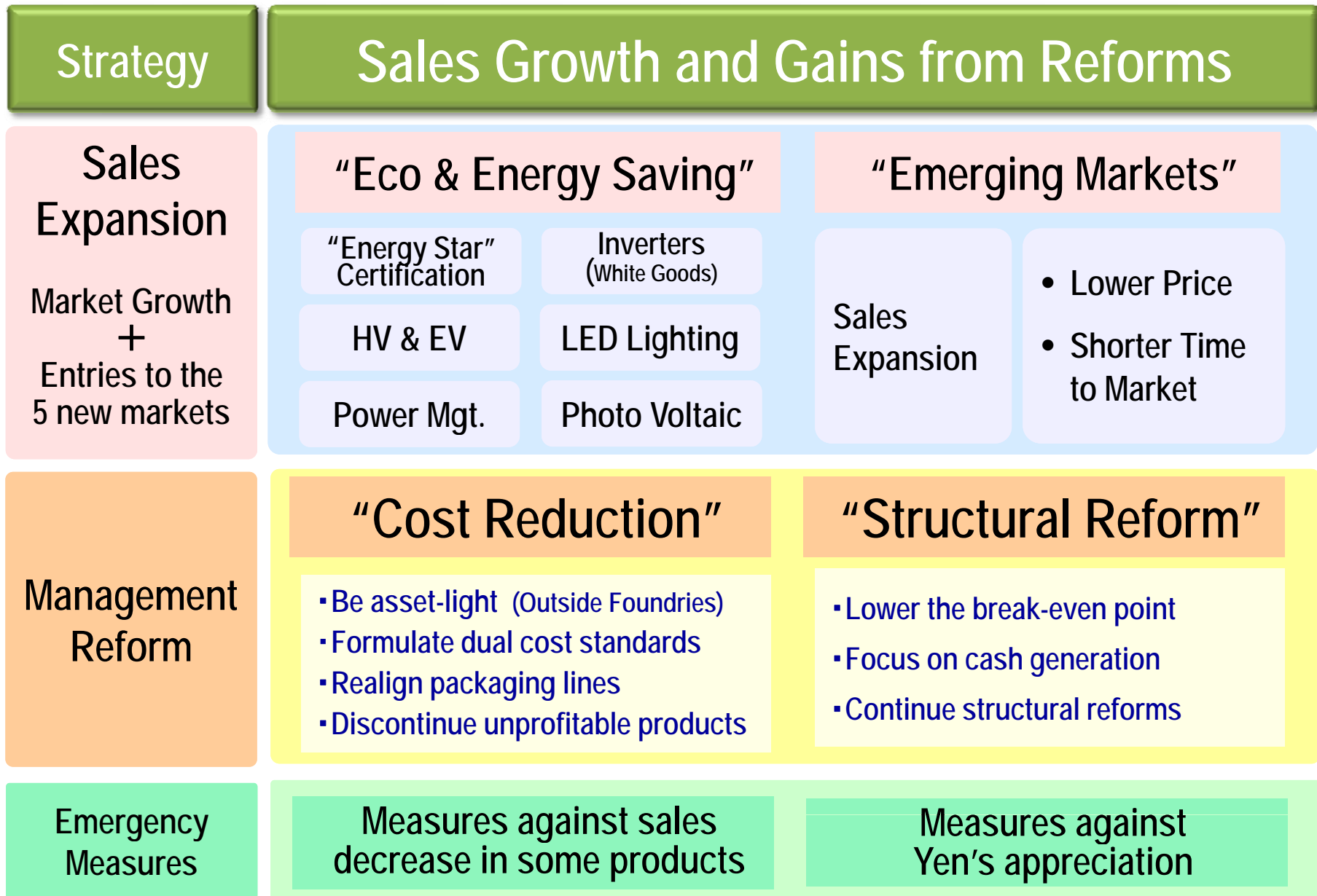
(100 Million Yen)

	FY2010 (Actual)			FY2011 (Forecast)			Change	
	1H	2H	Year	1H	2H	Year	Amount	%
Sales	718	731	1,449	661	749	1,410	-39	-2.7
Semi. Devices	500	498	998	483	547	1,030	32	3.2
CCFL	37	22	59	10	10	20	-39	-66.1
PM	111	111	222	98	92	190	-32	-14.4
PS	70	99	169	71	99	170	1	0.6
Op. Income	30	31	61	13	37	50	-11	-18.0
Ord. Income	22	28	50	4	28	32	-18	-36.0
Net Income	7	-16	-9	-13	18	5	14	-

【Reason for Revision of Full Year Forecast】

- 1 Uncertainty in the world economy
- 2 Impact of the strong Yen (Yen 77/US\$)
- 3 Sales drop in semiconductor devices for TV

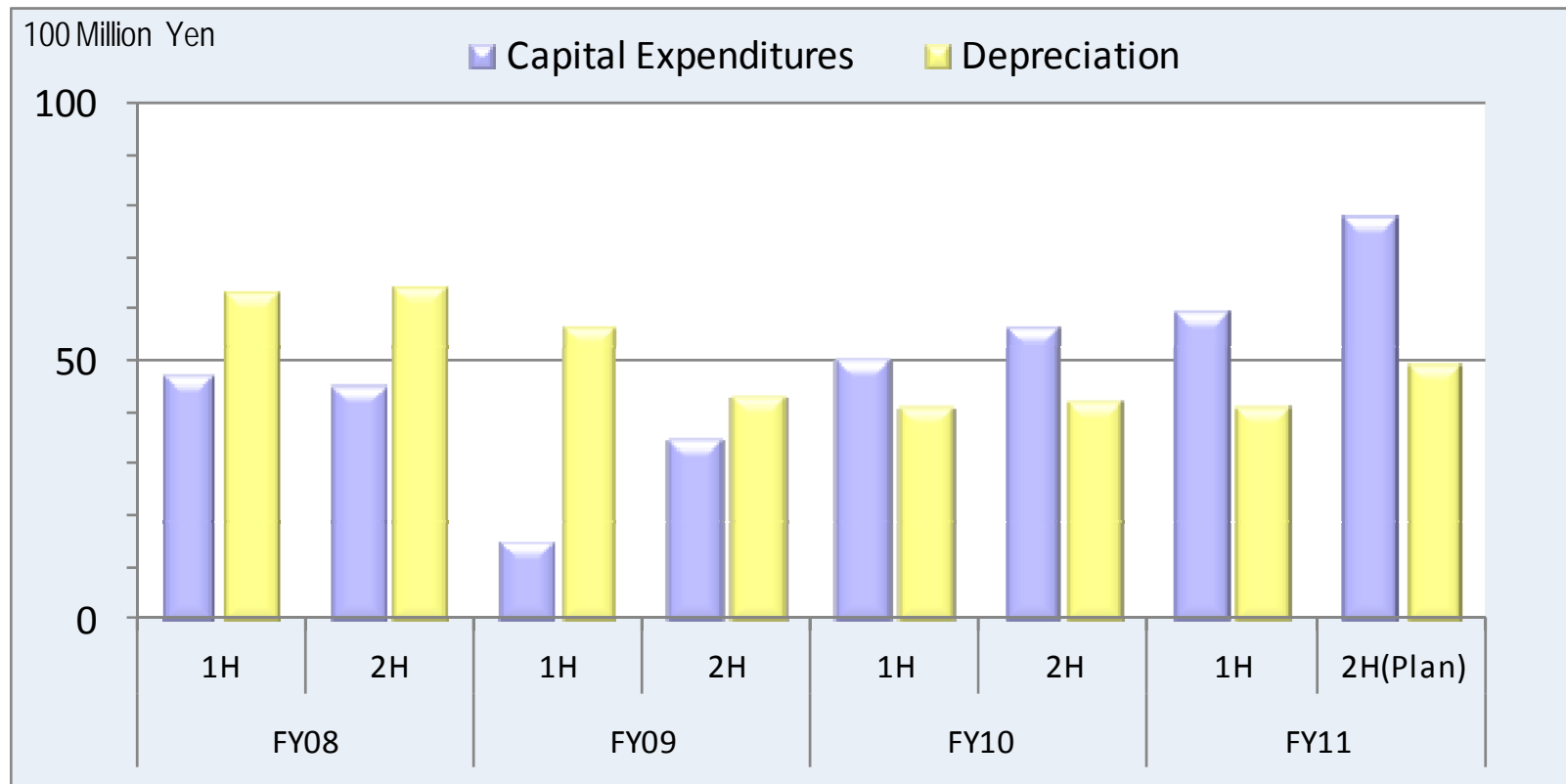
Sales	:	150.0	⇒	141.0	Billion Yen
Op. Income	:	7.5	⇒	5.0	Billion Yen
Ord. Income	:	6.0	⇒	3.2	Billion Yen
Net Income	:	2.5	⇒	0.5	Billion Yen



Capital Expenditure and Depreciation



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FY11 Plan: Capital Expenditure 14 Billion Yen (incl. 8 in Japan)
 Depreciation 9 Billion Yen (incl. 5 in Japan)

Major Capex programs: Capacity expansion in semiconductor device products for the growing white goods and automobile applications

Sanken's "Power Devices" and "Power Systems" : Solutions to Eco and Energy-Saving Needs Worldwide.

Sanken's Core Competences

Customer Trust: Cultivated through Close Contact and Product Customization.

Market Geography : Greater China, Korea, US/Europe
Applications : Consumer, Automotive, Comm.

*Contact Networks and
Technical Support*

Power Solutions: Technologies Vital for the Eco and Energy-Saving.

Technology Wafer Process, Assembly, Circuit Design, Systems

*Wide-range of
Available Technologies*

Comprehensive Solutions: Unmatched by Any Competition.

Products Devices, Sensors, LEDs, Power Systems

*Wide Selections of
Alternative Solutions*

Notice on Forward-looking Statement

This presentation contains forward-looking statements with respect to the Company's and its group affiliates' future results, plans and policies, strategies, performance goals and scheduled targets, and the management's views and judgments that are not yet firmly established facts. These forward-looking statements are formed based on the currently available information and assumptions deemed reasonable at present, and conditional upon known and unknown risks, uncertainties and many other factors. These risks, uncertainties and many other factors could cause actual results to be materially different from any future results that may be expressed or implied by such forward-looking statements. The Company does not undertake any obligation to update or revise any forward-looking statements, including, but not limited to, revisions of financial result forecast, unless the Company is enforced to do so by the provisions of applicable laws and regulations.

The electronics industry to which the Company belongs is constantly exposed to rapid changes in business environment and the Company's business performance and financial conditions are subjected to risks, uncertainties and other factors, which include, but not limited to, (i) macroeconomic environment, market demand and supply situations, and competitive conditions, (ii) fluctuations in the exchange rates, (iii) success or failure to catch up with technological innovation, (iv) rising prices and availability constraints of parts, supplies and materials, (v) changes in legal framework of various nations and political sub-divisions or sudden changes of social circumstances, and (vi) any other contingencies.